



CARING FOR 120 YEARS
and with your help we will keep caring for 120 more

MEDICAL BENEVOLENT ASSOCIATION OF NSW

BY DOCTORS FOR DOCTORS



BY DOCTORS
FOR DOCTORS

www.mbansw.org.au



The Medical Benevolent Association of NSW has been supporting colleagues in NSW and ACT for 120 years



In 1896 The Medical Benevolent Fund of New South Wales was established "to afford assistance to any duly qualified medical man, widow or orphan children of such whom the committee deem worthy". In 1926 the name of the fund was changed to the Medical Benevolent Association of NSW. In 1934, the Medical Benevolent Association was given the sum of 2,578 pounds when the Medical Benevolent Fund was closed.

We are always extremely grateful to all those individuals and organisations who regularly donate. You make it possible for us to continue to support your colleagues in desperate circumstances. Thanks to those who have remembered MBANSW in their wills.

All donations are tax deductible, can be paid online via our website: www.mbansw.org.au or by using the donation slip and reply paid envelope.

The MBANSW became incorporated in 1937. In the early 1940es Miss Kate Ogilvie was engaged as an almoner on an unpaid basis. She was the first of only four social workers to have worked for the Association up to the present day. From 1947 the Association employed Nancy MacKay, followed by Mary Doughty in 1964 and currently Meredith McVey from 2008. In 1957 the Association became a registered charity and in 1977 we received tax deductibility for our donations.

The Annual Reports of the President, Treasurer and Social Worker are available on our website. These provide a detailed account of day to day management of the affairs of MBANSW.

Please take the opportunity to publicise the work of the Association and our very significant Anniversary to your colleagues. If you would like more information about MBANSW or would like our Social Worker or a member of council to provide first-hand information about our work please contact Meredith McVey on (02) 9987 0504.

In 1982 the Association was involved in the formation of the Doctors Health Advisory Service of NSW and continued providing the costs and services of its Social Worker and Executive Secretary to the DHAS (NSW) until September 1995.

The members of the Council will always use your donations prudently. Thank you again for your generosity in the past and we appreciate your continuing financial support in the future.

Over the past 120 years the MBANSW has helped thousands of beneficiaries with financial assistance in the millions of dollars as well as countless hours of dedicated Social Work counselling. With your support we hope to continue this work for the next 120 years.

Yours sincerely,
David Chen
President

Dr John Allman
Dr Catherine Brassill
Dr Deborah Campbell
Dr David Chen (President)
Dr Felix Choi
Dr Chris Dalton
Dr Reem Mina
Dr Sue Morey AM
Dr Russell Pearson
Dr Vanessa Rogers
Dr Furio Virant
Dr Ian Wechsler
Dr Noel Wilton
Dr Andrew Wines
Dr Vincent Wong

Social Worker
Meredith McVey
(02) 9987 0504
mcvey@mbansw.org.au

SPECIALISATIONS

Academic Medicine
Endocrinology
ENT
General Practice
Medicine
Occupational Health
Ophthalmology
Orthopaedics
Palliative Medicine
Psychiatry
Public Health Medicine

If you or someone you know is in need of assistance, please contact our Social Worker Meredith McVey on (02) 9987 0504 or through our website: www.mbansw.org.au. All communication is strictly confidential as is any information about assistance given.



TREASURER'S REPORT 2015

Dear Colleagues,

I am privileged to be writing this report to you in the year of our 120th anniversary. The Medical Benevolent Association of NSW and its predecessor began supporting doctors and their families in NSW and ACT in 1896. I am pleased to say that with careful financial management and our donors' generosity, we have provided assistance to many thousands of doctors. I am indebted to the many capable MBANSW Treasurers and indeed all the Councillors over the years whose wisdom has managed funds capably.

In the financial year ended 30th June 2015 we are pleased to have recorded a surplus of \$88,212. This is a slight improvement from \$77,303 the previous year. Donations this year totalled \$263,243. This is a decrease from last year (\$276,641). Income from investments was \$156,453 which reflects an improvement over the previous year.

This year, the Association spent \$198,531 on direct beneficiary financial assistance. This amount includes the provision of social work support. It is a slight increase over last year and reflects the increase in the number of requests for assistance.

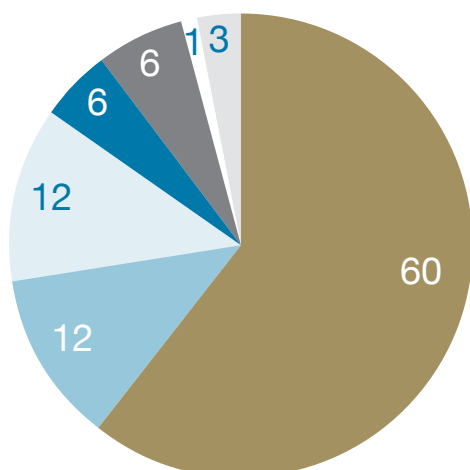
I would like to acknowledge the assistance of BT Financial Group in managing our investment portfolio. Thanks also to our accountants HLB Mann Judd, who are always available to provide much needed advice. My thanks also go to our Finance Officer Danielle Doughty for her hard work over many years. I look forward to working with our new Finance Officer Kirsty Kormos.

Once again thanks to our donors. MBANSW is very grateful for your generosity towards your colleagues. Your donations will, as always, be used with care.

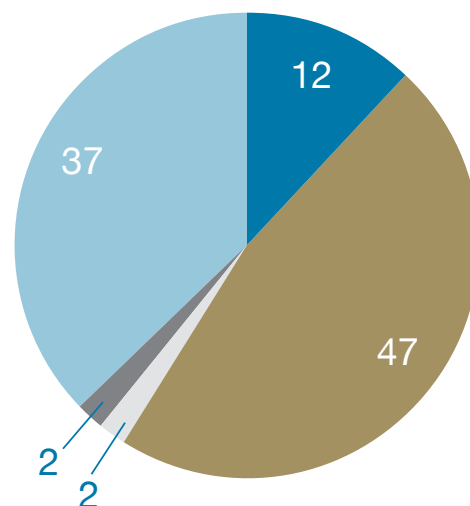
Felix Choi
Hon Treasurer



EXPENDITURE



INCOME



- Beneficiaries (including Social Work support)
- Appeal expenses
- Employee benefit expenses
- Portfolio management fees
- Account/auditors fees
- Insurance
- Office costs and Sundry Expenses

- Appeals - group
- Appeal - individual
- Bequests
- Donations via AMA subscriptions
- Income from investments

**Group Donations
July 2015 - April 2016**

| | |
|--|------------|
| Canterbury Bankstown Medical Association | \$2,000.00 |
| Hawkesbury Hospital Medical Staff Council | \$1,000.00 |
| Kuring-Gai District Medical Association | \$3,000.00 |
| Mona Vale Hospital Medical Staff Council | \$2,000.00 |
| Orange Base Hospital Medical Association | \$1,000.00 |
| Royal North Shore Hospital Medical Staff Council | \$5,000.00 |
| Russell Street Medical Centre | \$580.00 |
| Westmead Hospital Medical Staff Council | \$2,000.00 |

July 14 - June 15

| | |
|---|-------------|
| Concord Hospital Medical Staff | \$1,000.00 |
| Estate of Dr LF Smith on behalf of ESMA | \$2,000.00 |
| Gen Re Corporation | \$2,090.00 |
| Interchange General Practice | \$1,000.00 |
| Manly Hospital Medical Staff Council | \$2,000.00 |
| Medical Council of NSW | \$30,000.00 |
| Mona Vale Hospital Medical Staff Council | \$2,000.00 |
| Royal Hospital for Women Medical Staff Council | \$1,000.00 |
| Russell St Medical Centre | \$550.00 |
| Ryde Hospital Medical Staff Council | \$1,000.00 |
| Sydney University 1965 Medical Graduate 50 year reunion | \$4,000.00 |
| The Trust Company – Keston Bequest | \$5,654.50 |



Artwork & Design by: www.amelijakdesigns.com

AGM - Monday, 6pm, 21st November 2016
69 Christie St, St Leonards.



Quote Section 78(1) (a) (iii) for tax purposes

YES, I wish to make a tax deductible donation. Please find enclosed:

\$25 \$35 \$50 \$100 \$250 \$500 \$1000 Other _____

I wish to pay by: Cheque Mastercard Visa Amex

Name _____

Address _____

Postcode _____

Card Number Expiry Date _____

Signature _____

I wish to receive my receipt by email. My email address is _____

You can also make a secure donation online at www.mbansw.org.au

Please return your donation to:

The Medical Benevolent Association of NSW, PO Box 1660, Dee Why, NSW, 2099

Ph: 0405 244 544 Fax: 02 9987 2970 Email: finance@mbansw.org.au

Registered office: Level 6, 69 Christie Street, St Leonards, NSW, 2065

If you would like more information about MBANSW, or would like to discuss your own, a colleagues or family members' situation please contact Meredith McVey; Social Worker on **02 9987 0504**

Please note:
new PO Box.



THANK YOU FOR HELPING US TO HELP YOUR FELLOW DOCTORS